#### DISPOSITION OF PERSONAL PROPERTY WITHOUT ADMINISTRATION

The decedent must be a resident of Brevard County at the time of death. The value of the asset(s) cannot exceed the preferred funeral expenses and reasonable and necessary medical and hospital expenses of the last 60 days of the last illness, pursuant to section <u>735.301</u>, Florida Statutes and section <u>732.402</u>, Florida Statutes. The assets should be the only item remaining in the name of the decedent. If the decedent owns real property (real estate) in their name only, the petitioner will not qualify for the Disposition of Personal Property without Administration, and it may be necessary to file another type of probate.

#### THE FOLLOWING ITEMS ARE REQUIRED AT THE TIME OF FILING:

- 1. The filing fee of \$231.00. Payment may be made in the form of cash, check/cashier's check, money order made payable to the Brevard County Clerk of Court, and/or by American Express, Discover, Master Card or Visa.
- 2. Completed Petition for Disposition of Personal Property without Administration (law form 362). The petition must be notarized by either a Notary Public or a Deputy Clerk.
- 3. Completed Proposed Order (law form 268).
- 4. Completed Notice of Confidential Information within Court Filing (law form 1318).
- 5. Last Will and Testament, Codicil and/or Separate Writing (if any).
- 6. Death Certificate.
- 7. Proof of payment for the funeral and/or medical bills paid showing by whom the bill(s) were paid.
- 8. Supporting documentation of the asset(s) and value, such as a bank statement, letter from the stock holder and copy of stocks, etc. These documents must be dated as of the date of death or later.
- 9. A self-addressed stamped envelope for each asset holder and the petitioner.

If you require assistance or have any questions, please contact the Brevard County Clerk of Court's Office at 321-637-5413.

# DISPOSITION OF PERSONAL PROPERTY WITHOUT ADMINISTRATION sections explained

CASE NUMBER:	The case number will be assigned by the Clerk's Office upon filing
IN RE: ESTATE OF:	Enter the decedents full name, including any AKA's (any variations of the decedents name)
PETITIONER'S NAME:	This is the name of the person petitioning the court (usually the person filling out the petition)
PETITIONER'S ADDRESS:	This is the petitioner's Street address, City, State and Zip Code
PETITIONER'S PHONE NUMBER	The petitioner's telephone number
PETITIONER'S RELATIONSHIP TO THE DECEDENT	Relationship of petitioner to decedent (spouse, mother, brother, sister, etc.)
DECEDENT DIED AT:	This is the location where the decedent died (home address, name of hospital, etc.)
DECEDENT'S DATE OF DEATH	The date the decedent died.
DECEDENT'S AGE	The age of the decedent at the time of death
Will Information	Check the appropriate box. Left no Will, Left a Will that has been previously deposited for safekeeping with the Clerk's Office, or Left a Will that has not been previously deposited with the Clerk's Office and it is being filed with this petition.
Beneficiaries Information	List the names and addresses of the decedent's surviving spouse (if any) and any other beneficiaries and dates of birth if they are minors.
Asset Information	Describe the asset and provide the name and address of the asset holder. (bank name, stock holder, etc.) Provide the value of the asset. List each asset holder and asset value separately.
Funeral Expenses	Provide the funeral home and amount paid or due

Medical/Hospital Expenses	Provide the name and address of the medical provider and amount paid or due. (NONE if medical expenses are not included)
Other Debts of the	Provide the creditors name and address. The services provided
Decedent	and the amount due. (NONE if there are no creditors)
Distribution	Provide the name and address of whom the distribution of asset(s) should be made
SIGANATURE OF	The petitioner must not sign unless in front of a Notary Public
PETITIONER	or Deputy Clerk of Court
DATE	This field gets filled in once the petition is signed in front of a Notary Public or Deputy Clerk of Court
PETITIONER'S PHONE NUMBER	Enter the petitioner's telephone number

#### IN THE CIRCUIT COURT, EIGHTEENTH JUDICIAL CIRCUIT, BREVARD COUNTY, FLORIDA

**IN RE: ESTATE OF** 

DECEASED

#### PETITION FOR DISPOSITION OF PERSONAL PROPERTY WITHOUT ADMINISTRATION (VERIFIED STATEMENT)

PETITIONER'S NAME: \_\_\_\_\_

PETITIONER'S ADDRESS: \_\_\_\_\_

PETITIONER'S EMAIL ADDRESS: \_\_\_\_\_

PETITIONER'S TELEPHONE NUMBER: \_\_\_\_\_

PETITIONER'S RELATIONSHIP TO DECEDENT: \_\_\_\_\_

DECEDENT DIED AT:

DECEDENT'S DATE OF DEATH: \_\_\_\_\_

DECEDENT'S LAST KNOWN ADDRESS: \_\_\_\_\_

2.	<ol> <li>So far as it is known, the names of the beneficiaries of the decedent's estate and of the decedent's surviving spouse, if any, their addresses and relationships to decedent, and t dates of birth of any who are minors: NAME:</li></ol>				
	ADDRESS:				
	RELATIONSHIP:	BIRTH DATE (IF MINOR):			
	NAME:				
	ADDRESS:				
	RELATIONSHIP:	BIRTH DATE (IF MINOR):			
	NAME:				
	ADDRESS:				
	RELATIONSHIP:	BIRTH DATE (IF MINOR):			
	NAME:				
	ADDRESS:				
		BIRTH DATE (IF MINOR):			
	NAME:				
	RELATIONSHIP:	BIRTH DATE (IF MINOR):			
	NAME:				
	RELATIONSHIP:	BIRTH DATE (IF MINOR):			
	NAME:				
	ADDRESS:				
	RELATIONSHIP:	BIRTH DATE (IF MINOR):			
	NAME:				
	ADDRESS:				
	RELATIONSHIP:	BIRTH DATE (IF MINOR):			
	NAME:				
	ADDRESS:				
		BIRTH DATE (IF MINOR):			

3. The estate of decedent consists only of personal property exempt under the provisions of Sec. 732.402 F.S., personal property exempt from the claims of creditors under the Constitution of Florida, and nonexempt personal property the value of which does not exceed the sum of the amount of preferred funeral expenses and reasonable and necessary medical and hospital expenses of the last 60 days of the decedent's last illness, all being described as follows:

EXEMPT:	
DESCRIPTION:	
VALUE:	
DESCRIPTION:	
VALUE:	-
DESCRIPTION:	
VALUE:	-
DESCRIPTION:	
VALUE:	-
NON EXEMPT:	
DESCRIPTION:	
VALUE:	-
DESCRIPTION:	
VALUE:	

<b>CASE NUMBER:</b>	05 -	- CP -	- XXXX-XX

SERVICES BY:	
AMOUNT:	PAID OR DUE:
SERVICES BY:	
AMOUNT:	PAID OR DUE:
SERVICES BY:	
AMOUNT:	PAID OR DUE:
SERVICES BY:	
AMOUNT:	PAID OR DUE:
	60 days of illness (statement or receipt attached):
AMOUNT:	PAID OR DUE:
SERVICES BY:	
AMOUNT:	PAID OR DUE:
SERVICES BY:	
AMOUNT:	PAID OR DUE:
SERVICES BY:	
	PAID OR DUE:
Other debts of decedent:	
CREDITOR:	
GOODS OR SERVICES:	AMOUNT:
CREDITOR:	
GOODS OR SERVICES:	AMOUNT:
CREDITOR:	
GOODS OR SERVICES:	AMOUNT:
CREDITOR:	

GOODS OR SERVICES: \_\_\_\_\_ AMOUNT: \_\_\_\_\_

Petitioner requests payment or distribution of the asset(s) listed in paragraph 3 to:

AME:	
DDRESS:	
AME:	
DDRESS:	
AME:	
DDRESS:	
AME:	
DDRESS:	

I know of no other assets or debts of the decedent.

Under penalties of perjury, I declare that I have read the foregoing and the facts alleged are true, to the best of my knowledge and belief.

SIGNATURE OF PETITIONER	DATE
PETITIONER'S PHONE NUMBER	-
WITNESS my hand and Official Seal on the day of Brevard County, Florida.	of, 20, in

BY \_\_\_\_\_ DC

BREVARD COUNTY CLERK OF COURT

#### IN THE CIRCUIT COURT, EIGHTEENTH JUDICIAL CIRCUIT, BREVARD COUNTY, FLORIDA

DIVISION: PROBATE CASE NUMBER: 05 - - CP - - XXXX-XX

**IN RE: ESTATE OF** 

DECEASED

## ORDER FOR DISPOSITION OF PERSONAL PROPERTY WITHOUT ADMINISTRATION

The above named decedent departed this life on \_\_\_\_\_, and at the time of his/her death, he/she was the owner of \_\_\_\_\_

A balance of \$\_\_\_\_\_ remains to be paid on the last rites conducted by

whose mailing address is \_\_\_\_\_

#### (**OR**)

#### (**OR**)

The estate of the decedent consists only of personal property exempt under the provisions of Sec. 732.402 F.S., or personal property exempt from the claims of creditors under the Constitution of Florida.

As this estate is so small, administration will not be required by this court. In view of the foregoing, this is your authority, issued pursuant to Sec. 735.301, F.S., to pay the proceeds of the above referenced asset to \_\_\_\_\_\_\_ in partial reimbursement or payment of their preferred claim against the decedent's estate.

ORDERED AND ADJUDGED this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_, in Brevard County, Florida.

JUDGE

#### IN THE CIRCUIT COURT, EIGHTEENTH JUDICIAL CIRCUIT, BREVARD COUNTY, FLORIDA

DIVISION: PROBATE CASE NUMBER: 05 - - CP - - XXXX-XX

In Re:

#### **NOTICE OF CONFIDENTIAL INFORMATION WITHIN COURT FILING**

Pursuant to Florida Rule of Judicial Administration 2.420(d)(2), the filer of a court record at the time of filing shall indicate whether any confidential information is included within the document being filed; identify the confidentiality provision that applies to the identified information; and identify the precise location of the confidential information within the document being filed.

Title/Type of Document(s): \_\_\_\_\_

## Indicate the applicable confidentiality provision(s) below from Rule 2.420(d)(1)(B), by specifying the location within the document on the space provided:

Chapter 39 records relating to dependency matters, termination of parental rights, guardians ad litem, child abuse, neglect, and abandonment. §§ 39.0132(3), 39.0132(4)(a), Fla. Stat. (If the document is filed within a Chapter 39 case, this form is not required.) Location:

Adoption records. § 63.162, Fla. Stat. (If the document is filed within a Chapter 63 adoption case, this form is not required.) Location:

Social Security, bank account, charge, debit, and credit card numbers. 119.0714(1)(i) - (j), (2)(a) - (e), Fla. Stat. (Unless redaction is requested pursuant to <math> 119.0714(2), Fla. Stat., this information is exempt only as of January 1, 2012.) Location:

HIV test results and the identity of any person upon whom an HIV test has been performed. § 381.004(2)(e), Fla. Stat. Location:

#### **NOTICE OF CONFIDENTIAL INFORMATION WITHIN COURT FILING**

Records, including test results, held by the Department of Health or its authorized representatives relating to sexually transmissible diseases. § 384.29, Fla. Stat. Location:

Birth records and portions of death and fetal death records. §§ 382.008(6), 382.025(1), Fla. Stat. Location:

Information that can be used to identify a minor petitioning for a waiver of parental notice when seeking to terminate pregnancy. § 390.01116, Fla. Stat. (If the document is filed within a Ch. 390 waiver of parental notice case, this form is not required.) Location:

Clinical records under the Baker Act. § 394.4615(7), Fla. Stat. Location:

Records of substance abuse service providers which pertain to the identity, diagnosis, and prognosis of and service provision to individuals. § 397.501(7), Fla. Stat. Location:

Clinical records of criminal defendants found incompetent to proceed or acquitted by reason of insanity. § 916.107(8), Fla. Stat. Location:

Estate inventories and accountings. § 733.604(1), Fla. Stat. Location:

The victim's address in a domestic violence action on petitioner's request. §741.30(3)(b), Fla. Stat. Location:

Protected information regarding victims of child abuse or sexual offenses. §§ 119.071(2)(h), 119.0714(1)(h), Fla. Stat. Location:

Gestational surrogacy records. § 742.16(9), Fla. Stat. Location:

## 05- - CP - - XXXX-XX

#### **NOTICE OF CONFIDENTIAL INFORMATION WITHIN COURT FILING**

Guardianship reports, orders appointing court monitors, and orders relating to findings of no probable cause in guardianship cases. §§ 744.1076, 744.3701, Fla. Stat. Location:

Grand jury records. §§ 905.17, 905.28(1), Fla. Stat. Location:

Records acquired by courts and law enforcement regarding family services for children. §984.06(3)–(4), Fla. Stat. (If the document is filed in a Ch. 905 grand jury proceeding, this form is not required.) Location:

Juvenile delinquency records. §§ 985.04(1), 985.045(2), Fla. Stat. (If the document is filed in a Ch. 985 juvenile delinquency case, this form is not required.) Location:

Records disclosing the identity of persons subject to tuberculosis proceedings and records held by the Department of Health or its authorized representatives relating to known or suspected cases of tuberculosis or exposure to tuberculosis. §§ 392.545, 392.65, Fla. Stat. Location:

Complete presentence investigation reports. Fla. R. Crim. P. 3.712. Location:

Forensic behavioral health evaluations under Chapter 916. § 916.1065, Fla. Stat. Location:

Eligibility screening, substance abuse screening, behavioral health evaluations, and treatment status reports for defendants referred to or considered for referral to a drug court program. § 397.334(10)(a), Fla. Stat. Location:

Other (Include applicable statute): \_\_\_\_\_

Location:

\_,

#### **CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a copy of the foregoing was furnished by U.S. mail / personal service

to: \_\_\_\_\_

on \_\_\_\_\_, 20 \_\_\_\_.

Attorney Name

Address

City, State, Zip

Phone

Florida Bar No.

**Note:** The clerk of court shall review filings identified as containing confidential information to determine whether the information is facially subject to confidentiality under the identified provision. The clerk shall notify the filer in writing within 5 days if the clerk determines that the information is NOT subject to confidentiality, and the records shall not be held as confidential for more than 10 days, unless a motion is filed pursuant to subdivision (d)(3) of the Rule. Fla. R. Jud. Admin. 2.2420(d)(2).