Agenda Report



2725 Judge Fran Jamieson Way Viera, FL 32940

Consent

F.7. 12/8/2020

Subject:

Approval of revisions to Board Policy BCC-28 Pre-Qualification of Construction Bidders Prior to Award

Fiscal Impact:

None

Dept/Office:

Public Works/Facilities

Requested Action:

It is requested that the Board of County Commissioners approve minor revisions to Policy BCC-28.

Summary Explanation and Background:

Minor revisions are being made to Policy BCC-28 due to County procedures, forms and recent changes in County staff. Changes are outlined in the attached "redlined" document.

Clerk to the Board Instructions:

N/A



FLORIDA'S SPACE COAST

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December 9, 2020

MEMORANDUM

TO:

Frank Abbate, County Manager

RE: Item F.7. Approval of Revisions to Board Policy BCC-28, Pre-Qualification of Construction

Bidders Prior to Award

The Board of County Commissioners, in regular session on December 8, 2020, approved the minor revisions to Policy BCC-28. Enclosed is the fully-executed Policy.

Your continued cooperation is greatly appreciated.

Sincerely yours,

BOARD OF COUNTY COMMISSIONERS

SCOTT ELLIS, CLERK

/ds

CC:

Encl. (1)

Public Works Director

Kimberly Powell, Deputy Clerk



POLICY

TITLE:

Pre-Qualification of Construction Bidders

Prior To Award

NUMBER:

BCC-28

CANCELS

December 19, 2020

APPROVED:

December 08, 2020

ORIGINATOR:

Public Works/Facilities

REVIEW:

December 08, 2023

I. OBJECTIVE

To delineate and define the process for pre-qualifying bidders on a project by project basis, or establish a process for prequalifying prospective bidders on a quarterly or annual basis for a group of specific projects, prior to award by the Board of County Commissioners in order to evaluate a Contractor's and/or Subcontractor's eligibility for future Brevard County projects.

This Policy requires the Contractor and/or Subcontractor to submit documents which will provide evidence of adequate project experience, quality workmanship, adherence to project schedule, financial soundness, depth of corporate commitment, bid bond, prospective payment and performance bond rating in the surety market, safety performance, and any other pertinent data obtained from reference checks that is determined by staff to be a measure of the Contractor's/Subcontractor's qualifications.

II. REFERENCES

- A. Section 255.20, Florida Statutes, Local bids and contracts for public construction works; specification of state-produced lumber.
- B. Brevard County Policy BCC-25, Procurement Policy.
- C. AIA Document A305, Contractor's Qualification Statement.
- D. Brevard County Administrative Order AO-45, Post Project Contractor/Subcontractor Evaluation Form.
- E. Ordinance 98-37, Pre-Qualification of Construction Bidders Prior to Award.

III. <u>DIRECTIVES</u>

- A. The following pre-qualification information of the apparent low bidders/contractor will be utilized for all construction projects exceeding \$50,000.00:
 - 1. Contractor's Qualification Statement AIA Document A305, most recent Edition.
 - 2. Contractor's Qualification Statement AIA Document A305, most recent Edition, for subcontractor's determined by staff and identified in the bidding documents to be critical to the success of the project. Key subcontractors and their qualifications are to be identified in the bid documents.

- 3. Most current Financial Statement (less than one (1) year).
- 4. Resumes of Contractor/Subcontractor's key personnel down, including Project Manager and Superintendent level.
- 5. The Bid Bond, Public Entity Crime Affidavit and Non-Collusion Affidavit (submitted with the Bid) will be reviewed and verified.
- 6. The Vendor Affidavit Regarding Scrutinized Company List for services of \$1 million or more will be verified.
- 7. List of subcontractors and suppliers and items of work to be performed by the Contractor's workforce.
- 8. Any other pertinent qualifications, evaluations from past projects, data or information determined by staff to be critical to the success of the project.
- 9. Department of Homeland Security E-Verify Memorandum of Understanding.
- B. The apparent low bidders, after the formal bid opening, will be required to submit the information above within five (5) days for review and approval by the appropriate Review and Qualification Committee listed below. If the apparent low bidder cannot provide adequate documents for review, or the submitted documents give indications of a non-stable or unqualified company, the Contractor will be recommended by the Review and Qualification Committee for bid rejection and the apparent second low bidder will be contacted and afforded the previous mentioned five (5) days to submit their pre-qualifications documents. This process would continue until a most responsive, responsible bidder is established.

Once a Contractor has been pre-qualified, that Contractor will not have to undergo another Pre-Qualification meeting for any subsequent projects awarded within the same fiscal year.

Note: The Public Works Department may require contractors to be pre-qualified by the Florida Department of Transportation (FDOT) in order to bid for the performance of road, bridge, or public transportation construction contracts greater than \$250,000.00. If FDOT pre-qualification is required by the County, then Items 1, 2 and 3 from Item III.A. are not required. In order to be considered pre-qualified, the contractor must submit to the County the Certificate of Qualification from FDOT, which lists the approved work classes, Maximum Capacity Rating in Dollars, and a listing of current contracts (value and percentage remaining), as well as any other information required by the State.

- C. The following Review and Qualification Committees and committee members are hereby established:
 - Public Works Department Projects (horizontal construction projects)
 Public Works Department Director
 Traffic Operations Manager
 Engineering Program Manager
 - General Construction Projects (any other Departments relying on Facilities to oversee their projects including Parks and Recreation referendum projects, special districts, agencies or other County project not otherwise encompassed herein)

Public Works Department Director (for Facilities CIP projects only)
Facilities Building & Operations Manager (for non-Facilities CIP projects)

Facilities Construction Manager User Agency Department Director

- 3. Landscaping Projects Road & Bridge Program Manager Parks and Recreation Department Director Public Works Department - Landscaping Operations Manager
- 4. Utility Services or Natural Resources Management Projects Assistant County Manager for Development & Public Services Group **Utility Services Department Director** Natural Resources Management Department Director
- 5. Solid Waste Projects Assistant County Manager for Development & Public Services Group Solid Waste Management Department Director **Utility Services Department Director**
- 6. Housing & Human Services Department Housing & Human Services Department Director Central Services Department Director **Facilities Construction Manager**

IV. RESERVATION OF AUTHORITY

> The authority to issue and/or revise this Policy is reserved to the Board of County Commissioners.

Attest

Scott Ellis, Clerk of Court

Rita Pritchett, Chair

Board of County Commissioners Brevard County, Florida

As approved by the Board:

12/08/2020