



Agenda Report

2725 Judge Fran Jamieson
Way
Viera, FL 32940

Consent

F.3.

2/7/2023

Subject:

Approval RE: Disbursement of Educational Facilities Impact Fees (Districts 1-5)

Fiscal Impact:

Fiscal Year 2022-2023 disbursements to the School Board are currently budgeted at \$21,638,862, contingent on actual collections amounts. This disbursement would allow for \$4,666,777.23 to be disbursed to the School Board.

Dept/Office:

Planning and Development Department

Requested Action:

It is requested that the Board of County Commissioners authorize the disbursement of Educational Facilities Impact Fees in the amount of \$4,666,777.23 to the School Board of Brevard County in accordance with the terms of the interlocal agreement and authorize the Budget Office to execute necessary Budget Change Requests to implement this disbursement.

Summary Explanation and Background:

On January 9, 2023, the Impact Fee Advisory Committees for the North and South Educational Facilities Impact Fee Benefit Districts met and adopted project funding recommendations for consideration by the School Board. The Impact Fee Advisory Committees consists of one representative from each of the following: The Brevard County School Board, Brevard County and each municipality within the Benefit District that has entered into an interlocal agreement with the County to participate in the Educational Facilities Impact Fee Program.

The School Board approved the funding (new impact fee collections) recommendations on January 24, 2023 to include the below projects -

Central Area Secondary - \$4,000,000

North Elementary Capacity - \$628,010.50

South Area Elementary School - \$38,766.73

Clerk to the Board Instructions:



Kimberly Powell, Clerk to the Board, 400 South Street • P.O. Box 999, Titusville, Florida 32781-0999

Telephone: (321) 637-2001

Fax: (321) 264-6972

Kimberly.Powell@brevardclerk.us

February 8, 2023

MEMORANDUM

TO: Tad Calkins, Planning and Development Director

RE: Item F.3., Approval of Distribution of Educational Facilities Impact Fees

The Board of County Commissioners, in regular session on February 7, 2023, authorized the disbursement of Educational Facilities Impact Fees in the amount of \$4,666,777.23 to the School Board of Brevard County, in accordance with the terms of the Interlocal Agreement; and authorized the the Budget Office to execute any necessary Budget Change Requests to implement this disbursement.

Your continued cooperation is always appreciated.

Sincerely,

BOARD OF COUNTY COMMISSIONERS
RACHEL M. SADOFF, CLERK


Kimberly Powell, Clerk to the Board

Encl. (1)

cc: Finance
Budget

School Board of Brevard County

2700 Judge Fran Jamieson Way • Viera, FL 32940-6699
Dr. Robert E. Schiller, Ed.D., Interim Superintendent



January 25, 2023

Frank Abbate, Brevard County Manager
Brevard County Government Offices
2725 Judge Fran Jamieson Way, Building C
Viera, FL 32940

RE: Request #27 for Transfer of Educational Facilities Impact Fees

Dear Mr. Abbate,

Please transfer Educational Facilities Impact Fees collected through December 31, 2022, in the amount of \$4,666,777.23 to the School District as recommended by the Educational Facilities Impact Fee Benefit District Advisory Committees at its meeting on January 9, 2023 and approved by the School Board at its meeting on January 24, 2023. I have attached a copy of the Board Agenda Item #24 for your reference and records.

Thank you in advance for your timely processing of this request. Please contact me if you have any questions or require additional information regarding this matter.

Sincerely,

David Lindemann, AICP
Director of Planning & Project Management

Enclosure: Agenda Item #24 Educational Impact Fee Allocation QE December 31, 2022; January 24, 2023 School Board Meeting

Copy w/ attachments (via e-mail):

Cynthia Lesinski, Chief Financial Officer
Susan Denyer, Director, Accounting Services
Wendy Knippel, Manager, Accounting Services
Keith Neterer, Brevard County
Brian Lock, Assistant Director, Brevard County Planning & Development
Susan Hann, P.E., Assistant Superintendent, Facilities Services

David Lindemann, AICP
Director of Planning & Project Management
Phone: (321) 633-1000 x11463 • FAX: (321) 633-4646



An Equal Opportunity Employer



January 24, 2023 School Board Meeting

Title

Educational Facilities Impact Fee Allocation - Quarter Ending December 31, 2022

Meeting Date(s)

Consent w/o Information - 01/24/2023

Consent Type

Without Information

Discussion

Brevard County collects educational facilities impact fees from residential development for construction of educational facilities or capital improvements that provide educational capacity in the Impact Fee Benefit District from which the funds were collected. The funds may be used on capacity projects identified in the Five-Year District Facilities Work Program.

The process by which funds are allocated to projects is outlined in the Interlocal Agreement between Brevard County and the School Board. Each Benefit District (North and South) has an Educational Facilities Impact Fee Benefit District Advisory Committee that includes the School Board, County and applicable municipal representatives. Approximately every quarter, the District Advisory Committees make a recommendation to the School Board. The School Board approves or modifies the recommendation and then submits the funding request to Brevard County for approval by the Board of County Commissioners. The process can take 2-4 months before the funds are received by the District.

The Board action requested allocates the impact fee revenue collected through the quarter ending December 31, 2022. Additionally, this request reallocates impact fees previously allocated to the Palm Bay Magnet High School (PBMHS) Fire Rescue Lab project. The PBMHS Fire Rescue Lab has been fully funded through a state appropriation. Initial costs for the project were paid through impact fees, but can be reimbursed.

The Impact Fee Benefit District Advisory Committees met on January 9, 2023. The Committees' recommendations for new educational facilities impact fees through December 31, 2022, along with reallocation of previously allocated impact fees are attached to this agenda memo and are summarized as follows:

- Central Area Secondary - Total \$4,579,870.00
 - New Impact Fees Collected = \$4,000,000.00
 - Reallocate funds previously allocated for PBMHS Fire Rescue Lab = \$579,870.00
- South Area Elementary School - Total \$38,766.73
 - New Impact Fees Collected = \$38,766.73
- North Elementary Capacity - Total \$628,010.50
 - New Impact Fees Collected = \$628,010.50

The Central Area Secondary project includes funds that can be used for a classroom building addition at Viera High School as well as funds that can be used for a middle school on the site next to Viera High School (referred to as "Middle School X" in our Five-Year District Facilities Work Program). The Viera High School classroom addition project is fully funded, so the proposed allocation will be used for the new middle school.

The financing plan for the middle school was presented to the Committees, noting that the District staff will request allocation of the South Benefit District impact fees to the new middle school for approximately two years. A nominal amount was allocated to the South Area Elementary School project at the request of the West Melbourne representative. The next south area capacity projects will likely be in West Melbourne and Palm Bay.

The North Elementary Capacity project is underway to provide an additional classroom building at South Lake Elementary School. This project will provide an additional classroom for each grade level and provide more choice school capacity in North Brevard. The South Lake classroom addition is currently in the construction phase and is planned to open in August 2023. Other projects in the North Area are under consideration and will be evaluated as the enrollment statistics and projections are released.

Recommendation

Approve the recommendations of the Educational Facilities Impact Fee Benefit District Advisory Committees:

- Central Area Secondary \$4,579,870.00
- South Area Elementary School \$38,766.73
- North Elementary Capacity \$628,010.50

Authorize the Superintendent, or designee, to request Brevard County approve the allocation request and disburse the Educational Impact Fees available through December 31, 2022.

Authority for Action

F.S. 1001.42

Involves Expenditure of Funds Directly in the Classroom

No

Source of Funding

Agenda Item will not Require the Expenditure of Funds

Financial Impact

FY	Amount	Budgeted	Fund	Cost Center	Project	Function	Object	Program

Legal Counsel Review

No

Contact

Susan Hann, P.E., Assistant Superintendent Facilities Services 633-1000 ext. 11446 David Lindemann, AICP, Director Planning and Project Management 633-1000 ext. 11463

Attachments

[Impact Fee Benefit District Advisory Committee Recommendations 2023-01-09.pdf](#)



Unofficial Summary of School Board Impact Fees Received and Reserved Advisory Committees Impact Fee Project Approvals

Sum of PerAmount	Column Labels	South Area ES	Central Area Secondary	South Area ES Capacity	North Elementary Capacity	PBMHS Fire Rescue Lab	Grand Total	Spend By Date
Row Labels								
8/2/2017		\$6,697.72					\$6,697.72	8/2/2023
10/1/2018		\$48,409.94					\$48,409.94	10/1/2024
6/7/2019		\$24,200.64					\$24,200.64	6/7/2025
11/22/2019		\$140,603.38	\$3,448,447.77		\$600,000.00		\$4,189,051.15	11/22/2025
3/13/2020		\$162,311.60	\$2,978,509.05		\$671,784.02		\$3,812,604.67	3/13/2026
10/9/2020		\$896,348.77	\$2,500,000.00	\$2,500,000.00	\$1,500,086.14		\$7,396,434.91	10/9/2026
1/21/2021		\$815,468.04	\$2,000,000.00		\$2,651,646.30		\$5,467,114.34	1/21/2027
3/19/2021			\$2,188,692.76	\$729,564.25	\$364,262.36		\$3,282,519.37	3/19/2027
6/25/2021		\$706,010.12	\$2,000,000.00				\$2,706,010.12	6/25/2027
10/8/2021		\$1,008,986.58	\$3,000,000.00		\$449,019.28		\$4,458,005.86	10/8/2027
12/17/2021			\$3,262,154.60	\$450,000.00		\$579,870.00	\$4,292,024.60	12/17/2027
1/10/2022					\$732,578.80		\$732,578.80	1/10/2027
3/25/2022		\$1,871,465.37	\$3,000,000.00		\$1,128,459.37		\$5,999,924.74	3/25/2028
6/3/2022			\$3,500,000.00	\$1,133,809.94	\$1,095,047.31		\$5,728,857.25	6/3/2028
9/30/2022			\$5,259,437.91		\$286,243.00		\$5,545,680.91	9/30/2028
12/2/2022			\$4,420,778.21	\$29,269.44	\$1,091,508.75		\$5,541,556.40	12/2/2028
TBD		\$38,766.73	\$4,579,870.00		\$628,010.50	-\$579,870.00	\$4,666,777.23	
Grand Total		\$5,719,268.89	\$42,137,890.30	\$4,842,643.63	\$11,198,645.83	\$0.00	\$63,898,448.65	

Summary of All Recommendations - IFBDAC Meeting #27 - 01/09/2023

Recommend use of new impact fees accrued from 10/1/2022 through 12/31/2022 (amounts provided by Brevard County):

Benefit District	Impact Fees Available (10/1/2022 - 12/31/2022)	IFAC Meeting	Amount Recommended	Project Recommended
South	\$4,038,766.73	1/9/2023	\$4,000,000.00	Central Area Secondary
South		1/9/2023	\$38,766.73	South Area ES
North	\$628,010.50	1/9/2023	\$628,010.50	North Elementary Capacity
Total	\$4,666,777.23		\$4,666,777.23	

Recommend reallocation of funds previously allocated at IFBDAC #22 for Palm Bay Magnet High School Fire Rescue Lab:

Benefit District	Previously Allocated	IFAC Meeting	Amount Recommended	Project Recommended
South	\$579,870.00	1/9/2023	\$579,870.00	Central Area Secondary
Total	\$579,870.00			

	\$4,579,870.00
Total Central Area Secondary	

	\$628,010.50
Total North Elementary Capacity	

	\$38,766.73
Total South Area ES	



**EDUCATIONAL IMPACT FEE
ADVISORY COMMITTEE MEETING #27
January 9, 2023
BENEFIT DISTRICT SOUTH**

RECOMMENDATION 1	AMOUNT	VOTE
Recommend use of new impact fees accrued from 10/1/2022 through 12/31/2022 for use on Central Area Secondary:	\$4,000,000.00	
Brevard County / Brian Lock		Yes
Grant-Valkaria / Jason Mahaney		Yes
Indialantic / Michael Casey		Absent
Indian Harbour Beach / John Coffey		Yes
Malabar / Matt Stinnett		Absent
Melbourne / Todd Corwin		Yes
Palm Bay / Alexander Bernard		Absent
Satellite Beach / Brittany Retherford		Yes
West Melbourne / Christy Fischer		Yes
Brevard Public Schools / David Lindemann		Yes

RECOMMENDATION 2	AMOUNT	VOTE
Recommend use of new impact fees accrued from 10/1/2022 through 12/31/2022 for use on South Area Elementary School:	\$38,766.73	
Brevard County / Brian Lock		Yes
Grant-Valkaria / Jason Mahaney		Yes
Indialantic / Michael Casey		Absent
Indian Harbour Beach / John Coffey		Yes
Malabar / Matt Stinnett		Absent
Melbourne / Todd Corwin		Yes
Palm Bay / Alexander Bernard		Absent
Satellite Beach / Brittany Retherford		Yes
West Melbourne / Christy Fischer		Yes
Brevard Public Schools / David Lindemann		Yes



**EDUCATIONAL IMPACT FEE
ADVISORY COMMITTEE MEETING #27
January 9, 2023
BENEFIT DISTRICT SOUTH**

RECOMMENDATION 3	AMOUNT	VOTE
Recommend reallocation of funds previously allocated to PBMHS Fire Rescue Lab to Central Area Secondary:	\$579,870.00	
Brevard County / Brian Lock		Yes
Grant-Valkaria / Jason Mahaney		Yes
Indialantic / Michael Casey		Absent
Indian Harbour Beach / John Coffey		Yes
Malabar / Matt Stinnett		Absent
Melbourne / Todd Corwin		Yes
Palm Bay / Alexander Bernard		Absent
Satellite Beach / Brittany Retherford		Yes
West Melbourne / Christy Fischer		Yes
Brevard Public Schools / David Lindemann		Yes



**EDUCATIONAL IMPACT FEE
ADVISORY COMMITTEE MEETING #27
January 9, 2023
BENEFIT DISTRICT NORTH**

RECOMMENDATION 1	AMOUNT	VOTE
Recommend use of new impact fees accrued from 10/1/2022 through 12/31/2022 for use on North Elementary Capacity:	\$628,010.50	
Brevard County / Brian Lock		Yes
Cape Canaveral / Kyle Harris		Yes
Cocoa / Bryant Smith		Yes
Cocoa Beach / Christie Anderson		Yes
Rockledge / John Cooper		Yes
Titusville / Brad Parrish		Yes
Brevard Public Schools / David Lindemann		Yes